

QueueMetrics call center suite

The Loway Keyring

Loway SA

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Introducing the Loway Keyring

The Loway Keyring is a simple dashboard application that allows you to administer multiple instances of QueueMetrics that are deployed on a private cloud.

These can be provisioned, scaled up and down and even closed using a web GUI that keeps track of which licenses are installed on each system and that lets you change them as needed.

This model is best suited for deploying a large number of parallel QueueMetrics instances - for example, as a complement of an existing Asterisk cloud offer - without taking the financial risk of purchasing many long-term licenses.

In this way:

- You can generate a key as soon as your clients ask for it (no delays due to bank payments, different time zones, etc.)
- If your business model is hosting remote call centers with QueueMetrics, you can purchase QM licenses that last as long as your client has paid you for; if they pay you monthly, you do not have to commit to a four-year license in advance.
- When each key short-lived expires, the Keyring will silently install a different one you invoice your client for actual usage only.

Terminology used

A **pre-purchased key (PPK)** is an activation key that you purchase from Loway and specifies an activation period for a given license of QueueMetrics - for example, a PPK that looks like this:

XQI-LOWAY-74KKMREX6TOH1:QM-50/1/90

will eventually convert into a 90-day QueueMetrics key for 50-agents and 1 Asterisk server, counting from the day you convert it.

A **license key** is the actual key that will be installed in QueueMetrics in order to activate it. It can be installed manually within the *web.xml* file or in QM itself, on the License page. It contains a fixed expiration date that cannot be changed once it's generated.



Installation

The Loway Keyring is a web application written in Java. It requires the same infrastructure as QueueMetrics (Java 6, a MySQL database). In addition, it requires a *cron* entry to update licenses automatically when needed.

The Keyring can be installed alongside an existing QueueMetrics installation or on a different, dedicated server. The box that the keyring is installed on must be able to reach all the required QM instances - either on a private network or through VPN tunnels. It must also be able to connect to the Internet for key generation.



The Keyring cannot control an instance of QueueMetrics that is installed on the same machine, as during the update process the whole servlet container is restarted.

Installing using RPM

If your Linux distribution uses RPM, installing the Loway Keyring is very easy:

```
wget https://yum.loway.ch/loway.repo -0 /etc/yum.repos.d/loway.repo
yum install LowayKeyring
```

Once the installation is complete, you will be prompted to execute a script to install the initial database.

```
cd /usr/local/queuemetrics/webapps/LowayKeyring-22.02.1/WEB-INF/README
./installDB.sh
```

You will be prompted to enter your MySQL root password and the default database will be loaded.

In order to access it, point your browser to: http://yourserver:8080/LowayKeyring

Once you see the welcome page, do not forget to set up a cron job as described below.

Setting up a cron job

In order to set up a cron job, run the following command:

crontab -e

When the editor appears, add a line that looks like:



(it must be all on one single line).

Make sure that you change the default login and password once you set up the Keyring. Running the cron job daily should usually be enough, though there is no harm in running it hourly.



We strongly suggest using a single time-source throughout all your deployment - so that cross-machine logs make sense and are readable. You can easily achieve this by running *ntp* periodically to make sure that the clock is aligned on all your servers.



Setting Up QueueMetrics for use with the Keyring

In order for a QueueMetrics instance to be controlled by the Keyring, you should install it as you normally do:

```
wget https://yum.loway.ch/loway.repo -0 /etc/yum.repos.d/loway.repo
yum install queuemetrics
```

and follow the standard installation procedure.

When the QM instance is active, you should log in to it as an administrator and perform the steps described below.

Activating the keyupdater profile

The *keyupdater* user (the one used for scriptable remote key updates) ships with QueueMetrics but is disabled by default, as a security measure.

- Go to Edit users and classes, look at the keyupdater user and edit it.
- Set it as Enabled: yes and change its default password

Turning off the key expiration message

When the expiration date of a QueueMetrics license is very close, QueueMetrics will display a warning message. As Keyring licenses are usually quite short (a few days or one month), your users will otherwise often see this message.

In order to turn it off, set:

default.noLicenseWarning=true

within the configuration.properties file of each QueueMetrics instance.



Using the Keyring

If you point your browser to http://yourserver:8080/LowayKeyring you should see the inital login screen.

Loway		Login	
	Login now		
	Login:		
	Password:		
	Login required		

You can login as "demoadmin", password "demo" for the first access.

Loway	Administrator	Administrator	Logoff
Login			
Manage Customers Manage Licences Manage Users			
	🖲 🔍 1-1 of 0 🕑 😥		
InstanceName Customer Current Lic Type	Expiration Date PPK Renew Type	Renew Till Auto Renew	
٥			

Initial setup

The first thing you have to do is to change the default password for user *demoadmin*.

You can do this by going to the User editor (select *Manage Users* on the homepage):



Loway			Administrator		Administrator	Logoff
Login User and Class	editor					
		🖲 🖲 1-2 of 2 🕑 🖲	8			
▲ Login	Class	Full name Keys	Email			
demoadmin	ADMIN	Administrator	changeme@loway.ch	20	-	
demouser	USERS	Standard User	changeme@loway.ch	2 🖨		
	0		4			
	8.8	1-2 of 2 🕑 🛞				
Name	Full name	Keys				
ADMIN	Administrator	ADMIN USER USRADMIN	/ 👄			
USERS	Normal users	USER	J 🖨			
	0	٩.				

You should also edit the email address for user *demoadmin*, as reminders for any license generated through the Keyring will be sent from Loway systems to this specific address.



Remember to log out and log in again, before continuing the installation. Also, make sure that the password you just changed is reflected in the *pass* field of the crontab request you previously set up.

Loading PPKs

If you are just starting out with the Keyring, most likely you will have received a set of demo keys from Loway.

In order to load them into the system, click on *Manage Licenses* on the homepage:

Low	ay		Administrator		Administrator	Logoff
Login	Licences					
			🖲 🛞 1-5 of 5 🕑 😥			Paste here the licence list then press the button
ID	Туре	Status	РРК	Start Validity	End Validity	to add it
1	QM 20/1, 2 days	Not Generated	200 HI ST SHELVIS RX90 ZW50MY70 QM- 20112			
2	QM 20/1, 2 days	Not Generated	онын желүздеген мүзөрээдсэгэ ом 20212			Add
3	QM 20/1, 2 days	Not Generated	АКУ ПЕЗТ КОМУЛЕОРИЦКИ ПИМАЛИ СЦМ 20112			
4	QM 20/1, 2 days	Not Generated	OSA TE ST DOZCUTINA ADI 761 RUNES QM 2021/2			
5	QM 20/1, 2 days	Not Generated	Уна на на правити и тума вкуге на ва 2011/2 Поператори и примати у правити и правити Правити и правити и п			

Copy and paste the license list in the box on the right and click on the Add button. The system will confirm the number of imported keys.



If you import a key multiple times, it will be skipped; so no harm comes from doing so.

Adding a QueueMetrics system



Adding a customer

The first thing you have to do is to add a Customer, that is the entity that "owns" each QueueMetrics system. Click on *Manage Customers* from the home page:

Low	ay			A	dministrat	or			Administrator		Logoff	
Login	Custome	rs								Edit custor	mer list	
			в	I-1 of 1	ъ. в					Name:	John	
ID	Company	Name	Surname	Address	City	ZIP	State	Country		Sumame:	Doe	
1	Doeware	John	Doe						/ 🔍	Company:	Doeware	
			_			~				E-mail:		
										Address:		
										City:		
										ZIP:		
										State:		
										Country:		
										Close	Save	

The only mandatory field is the Company name.

Creating a QM instance

After you created your customer, go back to the home page and add a system.

Loway	Administrator	Administrator	Logoff
Manage Customers Manage Licences Manage Users			
	🕷 🔍 1-1 of 0 🕩 🕪		
InstanceName Customer Current Lic Type	Expiration Date PPK Renew Type	e Renew Till Auto Renew	
٢			

Enter a name that will identify this Asterisk instance, the customer and which license you want to deploy. You should also enter the address of the QueueMetrics instance (as you would use to login) and the username and password for the local *keyupdater* user.

The default values are:

- Instance Name : Enter a name for the QueueMetrics instance
- Select Customer : The customer that this QM instance belongs to
- QM Host URL : QueueMetrics URL (e.g. http://myserver:8080/queuemetrics)
- *QM Host Username* : It is usually "keyupdater" (see Chapter on Activating the keyupdater profile)
- *QM Host Password* : The default one is "enableme", but you should change this as soon as possible



• Key type : The kind of licence you want to associate to this instance

	Administrator	Administrat	or		Logoff	
Manage Customers Manage Licences Manage Us	iers	18 🖲 1-1 of 1 🛞 🛞				
InstanceName Customer Current Lic Type	Expiration Date	РРК	Renew Type	Renew Till	Auto Renew	
System 20 Doeware QM 20/1, 2 John Doe days	Sunday, 2011 September 18	200 TO ST Sati 1995 RECONTRECINE 20112	QM 20/1, 2 days	Friday, 2011 September 16	×	0
	•					

Checking the system actually works

Before doing anything with a system, it is important to check that the system is actually available on the address you entered. To do so, click on the *Check* button next to the URL field.

Loway Main		Demo	Admin			Administrator		
Manage Customers	Manage Licer	nces Manage Users	View syslog					
			🖲 🕘 1-1 of 0	Ð 🛞				
InstanceName C	ustomer	Current Lic Type	Expiration Date	PPK	Renew Type	Renew Til	I Auto	Renew
Manually trigger KeyUp	dater Batch	٥	Edit licence list	<u>_</u>				
			Instance Name:	Test:	26			
			Select Customer:	Lowa	y:	- -		
			QM Host URL:	http://	//10.10.5.26:8080)/queuemetri	Check	
			QM Host Usernan	ne: keyu	pdater			
			QM Host Passwor	rd: enab	leme			
			Key type:	QM 2	20/1, 2 days	•		
			Auto renew enable	ed: 🗆	Test was suc	cessful		
			Close Save		IT WORKED!	Current licer	nse: Demo	-1.7.1.0
						ОК		
This is a newley held of the Lowavićevrine t	that evokes on 2012-01	-15						

If all went well, you should receive a confirmation message.



If you receive an error message here, this means that either QM is not available on the given URL, or that the user *keyupdater* is not present or not enabled, or that the wrong password was entered.

Deploying a license

When initially deploying a license, you can click on the *Generate Now* button to generate the key and have it deployed. In a few seconds the QueueMetrics system will be provisioned and active.



As in real-life you have contracts that may have any duration, it is possible to set an expiration date and have the license automatically generated every time it is about to expire. This is what the *cron* job does.

When the cron job runs, it basically asks two questions:

- Is the current license present and active? if so, it does nothing
- Does this license have to be renewed up to a certain point in the future? If so, the license is generated and installed.

In case a license is generated but the installation fails (e.g. that particular QM instance is down), then the cron job will repeatedly try to install that key, until it succeeds. A detailed activity trace is held on the system log.



If you do not understand what is going on with a given key, the syslog is the first place you should check.

Please note that the new license will be renewed until it covers *at least* the expiry date - not a big issue if your licenses are paid on a weekly basis, but if they are e.g. monthly and the license is renewed the second day of the month, it will however last until the end of that month.

Advanced functionalities

PPK history

As soon as your business grows, your PPK list will get very large and searching for relationships between PPKs, keys generated and associated instances could be difficult. To help you to identify which PPK was used by a specific QM instance, which key is deployed to a QueueMetrics instance, its validity perriod and its activation date, a set of filtering options was implemented.

Switching to the *Manage Licences* page the whole list of PPKs is shown, independently by the status each PPK has. For each Generated and/or Activated PPKs the *Start Validity* and *End Validity* columns are populated with their relevant information. Generated and/or Activated keys have an icon in the *More info* column. Click on this icon to have detailed information about a specific PPK; a popup box opens as shown in the picture below.



-0 **	ay			Administrator		Administrator		Logot
Main	Licences 🥘			8 🛞 1-15 of 22	• *			Paste here the licence list then cress the button t
ID	Туре	Status	PPK		Start Validity	End Validity	More Info	add it
1	QM 50/1, 30 days	Generated	6E9-LG.	ZBKC*PAUSEP*** (90P1:QM-	Thursday, 2011 September 01	Saturday, 2011 October 01	4 0	
2	QM 60/1, 30 days	Generated	BIS-LOW 50/1/30	17HS29JV-000-004-	Friday, 2011 September 16		2	12.
3	QM 50/1, 30 days	Generater	KV5-LC			Wednesday, 2011		Filter the licence list by
4	QM 50/1, 30 days	Generate	Instance Name: Company:	Negicio Loway				e Type: — All — 🔹 💌
14	QM 100/1, 7 days	Generater	Customer Name: Customer Sumame:	Numerio Negicio				e Status: - All
5	QM 50/1, 30	0000000		52 and the same of the				
	days	Generate	Activation Key:	65				190-3030^^1C
6	days GM 20/1, 30 days	Generate	Close	65				130-3030^^C
6 7	days QM 20/1, 30 days QM 20/1, 30 days	Generater Generater Generated	Close F0	60	Friday, 2011 September 16	Sunday, 2011 October 16	33313837-(· · · · · · · · · · · · · · · · · · ·	198-3030^*C
6 7 8	days GM 20/1, 30 days GM 20/1, 30 days GM 20/1, 30 days	Generater Generater Generated Activated	Close FOTT 2011/30 QY7-LOWAY- 2011/30	65	Friday, 2011 September 16 Monday, 2011 October 17	Sunday, 2011 October 16 Wednesday, 2011 November 16	33313837-(····· 45 49	"38-3030^"'C
6 7 8 9	days QM 20/1, 30 days QM 20/1, 30 days QM 20/1, 30 days QM 20/1, 30 days	Generated Generated Activated Generated	Close F0************************************	65	Friday, 2011 September 16 Monday, 2011 October 17 Wednesday, 2013 May 22	Sunday, 2011 October 16 Wednesday, 2011 November 16 Friday, 2013 June 21	**** 33313837-***** *** ***	19-3030^*C
6 7 8 9	days GM 20/1, 30 days GM 20/1, 30 days GM 20/1, 30 days GM 20/1, 30 days GM 20/1, 30 days GM 10/1, 30 days	Generated Generated Activated Generated Generated	Close 2011/30 2017/30 2017/30 2017/30 W3D-Lo 2017/30 UL 1017/30	62	Friday, 2011 September 16 Monday, 2011 October 17 Wednesday, 2013 May 22 Monday, 2011 August 29	Sunday, 2011 October 16 Wednesday, 2011 November 16 Friday, 2013 June 21 Wednesday, 2011 August 31	33313837-****** 95 95 95	39-303P^*C
6 7 8 9 10 11	days GM 2011, 30 days GM 2011, 30 days GM 2011, 30 days GM 2011, 30 days GM 1011, 30 days GM 1011, 30 days	Generated Generated Activated Generated Generated Generated	Close F0 2011/30 GY7-LOWAY- 2011/30 W3D-Lo 2011/30 LUL 1011/30	65	Friday, 2011 September 16 Monday, 2011 October 17 Wednesday, 2013 May 22 Monday, 2011 August 29 Monday, 2011 August 29	Sunday, 2011 October 16 Wednesday, 2011 November 16 Friday, 2013 June 21 Wednesday, 2011 August 31 Wednesday, 2011 September 28	33313837-(**** ** ** ** **	19-3030^~C

Through the two dropdown lists present on the right side of the page is possible to filter the PPK list by licence type and/or licence status. To have the filtered list you should select which licence type and/or status you need to list, then click on the *Filter* button.

Low	ay			Administrator		Administrator		Logot
Main	Licences 🥥							
				® ® 1-2 of 2 ℗	÷			Paste here the licence list then press the button to add
ID	Туре	Status	PPK		Start Validity	End Validity	Info	
8	QM 20/1, 30 days	Activated	GY7		Monday, 2011 October 17	Wednesday, 2011 November 16	<i>8</i>	
13	QM 100/1, 7 days	Activated	3U)	i	Monday, 2013 June 03	Monday, 2013 June 10		d Add
								Filter the licence list by
								Licence Type: All +
								Licence Status: Activated
								- All Not Generated Generated
								Activated Error

Activity log

Each time a user edits/inserts a customer or a QM Instance, each time the batch processor runs or a user manually triggers a key generation/activation process, a set of activity events are generated and logged on the keyring database.

These events could be inspected for security reasons or to better understand what happened if something went wrong by clicking on the of the *View Syslog* page. The *View Syslog* link is available only to users holding the key SYSLOG. In order to assign a specific key to the user please refer to User Accounts and Security

How to's

Extending or reducing a QueueMetrics key

In order to extend and/or reduce an existing license, you create a new one and replace the old one



with it. It is immediately active. The old one is basically "dumped" and cannot be recycled.

What if I run out of PPKs?

In case you should run out of the PPK required for that client, it will be impossible to generate the key and an error message will be logged. (We plan to add email notifications in the near future).



To help you avoiding this situation, when a license that is set to be renewed does not have a possible PPK on the current database, we display a warning icon.

Help! My QM license expired and remote key deployment does not work!

If a QueueMetrics license key expires, the whole application might become unavailable. This does not usually happen the very day the key expires, but after its expiry date a QM instance may stop working at any moment. When this happens, even the remote key deployment webservice becomes unavailable, and so the Keyring cannot restart that QM instance.

If this happens to you:

- Have a new license key generated manually for that instance (if there isn't one already available). The Keyring will generate a new key and complain that the QM it should be installed on is not working.
- Open the *Manage Licences* page and search the latest key generated for that specific instance. Click on the *More Info* icon to have a popup where the *Activation key* is shown
- Manually copy the generated key (you can find it in) to the *LICENZA_ARCHITETTURA* property of the *WEB-INF/tpf.properties* file you can find in your QueueMetrics instance
- Restart QueueMetrics
- Trigger the updater, so that the Keyring will install the key again and will report the key as currently installed.

User Accounts and Security

Access to the LowayKeyring pages is granted by mean of a pairs of username and password tokens. These should be present in the list of authorized users. Each user is related to a specific class. Classes are a set of containers where security keys are grouped. Each security key is a token that, when hold by a user or a class, allows the holding user to do a specific action or set of actions.

In order to add, edit, delete users, an administrator should click on the *Manage Users* link on the top of the page. Only administrators, or better, only users holding the USRADMIN key are allowed to enter to the user's administration page. From this page is possible to define, edit or delete a set of classes. Each class should have a unique name and a set of security keys that will be applied to each user inheriting that class. From this page is also possible to define, edit or delete a set of users. Each user should have a unique name, a password, and should inherit from a specific class. It's also possible to assign a specific security key to one or more users.

A security key is usually made by a case insensitive text-based token. Some security keys are predefined by the LowayKeyring framework. This means that they could be used to activate specific



actions for users holding that key. An example is the USRADMIN that enables user definitions page for the user holding that key.

Loway Main Users		Administrator	Administrator	Logoff
User and	Class editor	r		
& Users				
			1-2 of 2 🕑 🕨	
Login	Name	E-mail	User Keys	Class
demoadmin	Administrator	info@loway.ch		ADMIN 🥜
demouser	Standard user	info@loway.ch		USERS 🥜
<i>⊪</i> Classes				
		(i) (i)	1-2 of 2 🕨 🕨	
A Name	e De	scription	Keys	
ADMIN	Adı	ministrator	ADMIN USER USRADMIN SYSLOG	Į
USERS	Nor	mal users	USER	
		•	٩.	

